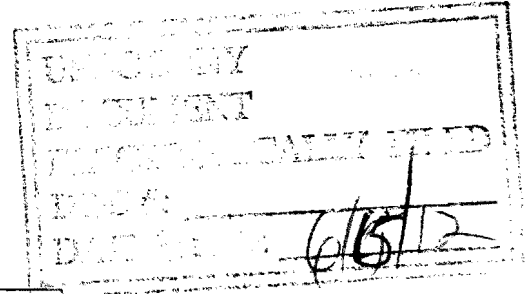


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



In re:

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Debtor.

SIPA LIQUIDATION

Adv. Pro. No. 08-1789 (BRL)

Substantively Consolidated

IRVING H. PICARD, Trustee for the Liquidation of Bernard
L. Madoff Investment Securities LLC,

Plaintiff,

v.

ABN AMRO BANK N.V. (presently known as THE ROYAL
BANK OF SCOTLAND, N.V.); *et al.*,

Defendants.

Adv. Pro. No. 10-5354 (BRL)

11 Civ. 06848 (JSR)

11 Civ. 06878 (JSR)

IRVING H. PICARD, Trustee for the Liquidation of Bernard
L. Madoff Investment Securities LLC,

Plaintiff,

v.

ABN AMRO BANK (IRELAND) LTD. (F/K/A FORTIS
PRIME FUND SOLUTIONS BANK (IRELAND)
LIMITED), *et al.*,

Defendants.

Adv. Pro. No. 10-5355 (BRL)

11 Civ. 06849 (JSR)

11 Civ. 06877 (JSR)

**STIPULATION AND ORDER WITHDRAWING DEFENDANT'S MOTIONS TO
WITHDRAW THE REFERENCE**

WHEREAS, on September 29, 2011, Defendant Rye Select Broad Market XL Portfolio Limited ("Rye Portfolio") filed with the United States District Court for the Southern District of New York Motions to Withdraw the Reference (the "Motions") in Adv. Pro. Nos. 10-5354 and 10-5355, which were assigned to 11 Civ. 6848 and 11 Civ. 6849, respectively.

WHEREAS, Plaintiff Irving H. Picard, as Trustee (the "Trustee") for the substantively consolidated liquidation proceedings of Bernard L. Madoff Investment Securities LLC under the Securities Investor Protection Act, opposed the Motions on January 11, 2012.

WHEREAS, the Trustee and Rye Portfolio entered into a settlement agreement (the "Settlement Agreement," dated February 10, 2012, by and between the Trustee and Richard Fogerty and Eleanor Fisher, as Joint Official Liquidators for Rye Portfolio).

IT IS HEREBY STIPULATED AND AGREED, by the undersigned counsel, that:

1. Subject to the terms of the Settlement Agreement, the Motions are hereby withdrawn in all respects and the Clerk of the Court is ordered to close item number one on the dockets of 11 Civ. 6848 and 11 Civ. 6849.

Dated: New York, New York
June 13, 2012

By: 

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Trustee for the Substantively
Consolidated SIPA Liquidation of
Bernard L. Madoff
Investment Securities LLC and
Bernard L. Madoff*

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By: 

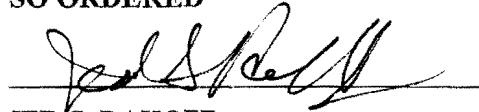
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*Attorneys for the Securities Investor
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Dated: New York, New York

6/14, 2012

SO ORDERED

A handwritten signature in black ink, appearing to read "Jed S. Rakoff", is written over a horizontal line.

JED S. RAKOFF

UNITED STATES DISTRICT JUDGE